

**GREENHILL MANAGEMENT TO SPEAK AT INVESTOR
CONFERENCE HOSTED BY SANFORD C. BERNSTEIN**

New York, May 25, 2010 -- Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Robert F. Greenhill, Chairman, and Scott L. Bok, Chief Executive Officer, are scheduled to deliver a presentation on June 2, 2010 at 4:00 p.m. at the Sanford C. Bernstein 26th Annual Strategic Decisions Conference.

The presentation will be available in the Investor Relations section of Greenhill's website, www.greenhill.com.

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Sydney, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles, Melbourne and San Francisco.

#