

**GREENHILL MANAGEMENT TO SPEAK AT INVESTOR  
CONFERENCE HOSTED BY SANDLER O'NEILL**

New York, May 25, 2010 -- Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Scott L. Bok, Chief Executive Officer, and Richard J. Lieb, Chief Financial Officer, are scheduled to deliver a presentation on June 3, 2010 at 8:00 a.m. at Sandler O'Neill's 2010 Global Exchange & Brokerage Conference.

The presentation will be available in the Investor Relations section of Greenhill's website, [www.greenhill.com](http://www.greenhill.com).

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Sydney, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles, Melbourne and San Francisco.

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