

Greenhill

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For Immediate Release

GREENHILL MANAGEMENT TO SPEAK AT INVESTOR CONFERENCE HOSTED BY MACQUARIE

New York, May 17, 2010 -- Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Richard J. Lieb, Chief Financial Officer, is scheduled to deliver a presentation on May 19, 2010 at 2:05 p.m. at the Macquarie Global Securities Industry Conference.

The written presentation will be available in the Investor Relations section of Greenhill's website, www.greenhill.com.

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Sydney, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles, Melbourne and San Francisco.

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