

**GREENHILL MANAGEMENT TO SPEAK AT INVESTOR  
CONFERENCE HOSTED BY KEEFE, BRUYETTE & WOODS**

New York, October 28, 2009 -- Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Scott L. Bok, Co-Chief Executive Officer, and Richard J. Lieb, Chief Financial Officer, are scheduled to deliver a presentation on November 4, 2009 at 3:25 p.m. at the Keefe, Bruyette & Woods 2009 Securities Brokerage Conference.

The written presentation is now available in the Investor Relations section of Greenhill's website, [www.greenhill.com](http://www.greenhill.com).

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raising to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles and San Francisco.

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