

Greenhill

FACT SHEET

- Greenhill & Co., Inc. (NYSE: GHL), founded in 1996, is a leading independent investment bank focused entirely on providing financial advice on significant mergers, acquisitions, restructurings, financings, capital raising and other matters.
- Our clients include public and private corporations, financial sponsors, creditors, infrastructure funds, institutional investors and governments globally.
- Greenhill operates as one unified global team from 15 offices, with 5 each in North America, Europe and Asia. Approximately 50% of the Firm's total historical revenue came from clients outside of the United States, and complex cross-border transactions are a specialty.
- Today Greenhill has more than 360 employees worldwide, including more than 70 client-facing Managing Directors who average 20+ years of experience. Many are former heads of regions, industry groups and product areas at the largest investment banks, while others were developed within Greenhill.
- Our clients include American Axle, Australian Unity, Cigna, Easyjet, Emerson, Experian, GlaxoSmithKline, onsemi, Rolls Royce, Sanofi, TEGNA, Tesco, Whirlpool, numerous leading financial sponsors, pension plans and university endowments, as well as the governments of the United States, Canada, the United Kingdom and Australia.
- Greenhill has been publicly listed on the New York Stock Exchange (Ticker: GHL) since 2004, and has a current enterprise value of approximately \$650 million. Greenhill's global revenues over the last twelve months as of 9/30/2021 were \$341 million.