

Welcome to Greenhill

A unique global corporate advisory firm

About Us

Greenhill & Co. is a leading global corporate advisory firm and part of Mizuho Financial Group (the 15th largest bank in the world by total assets of ~\$2 trillion).

Greenhill operates as the M&A and restructuring business of Mizuho, providing financial advice globally on significant mergers, acquisitions, divestments, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments.

We serve a wide range of clients looking for high quality advice and assistance on their most important strategic matters.

What We Offer

Greenhill offers team members unrivalled deal exposure and the opportunity to work directly with leading practitioners in cross-border M&A, capital markets and strategic advisory assignments.

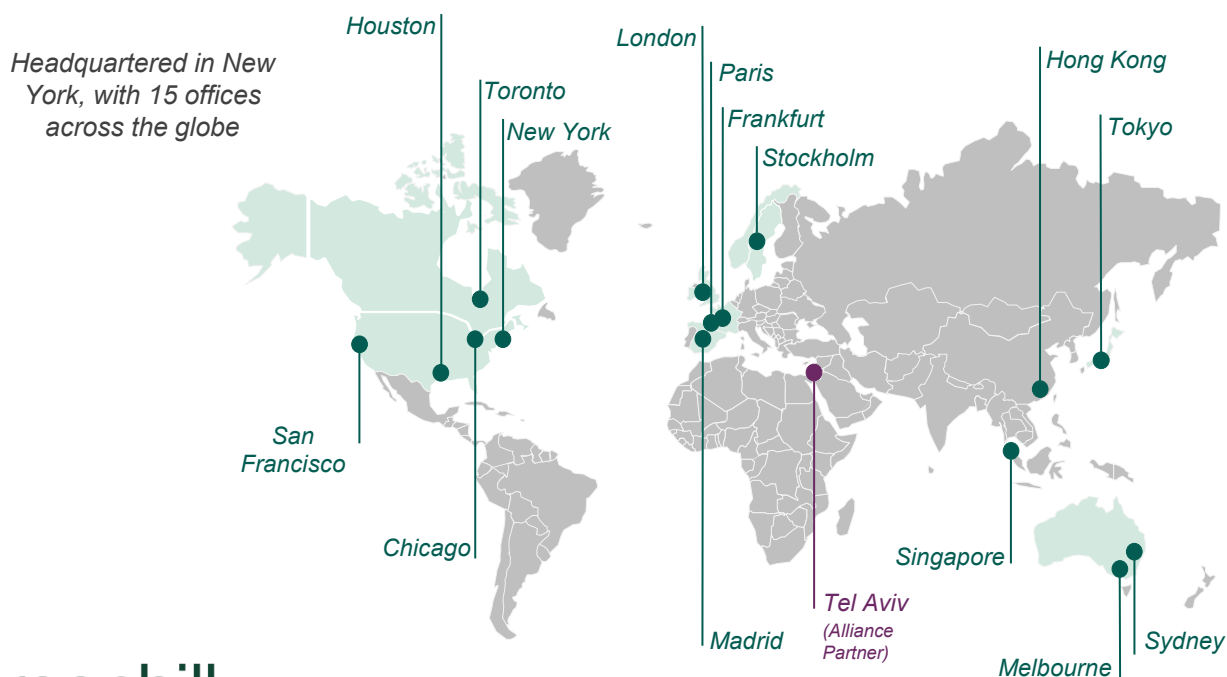
The 'Analyst' role is a position for the brightest and most capable university graduates. Greenhill provides its Analysts with the specialist training required to give them a strong foundation in the skills they need to begin a successful career in corporate advisory, through on the job training.

Greenhill Australia also offers winter and summer Analyst internship opportunities for undergraduates in the June – July and November – February periods prior to their final year of studies.

Unique Opportunity

The majority of Analysts' time is spent working within small, focused teams on mergers and acquisitions advisory and capital markets assignments. An Analyst position at Greenhill provides unparalleled exposure to senior professionals and clients. The essential skills that our training program provides are continually developed by the experience of working with senior advisory professionals across a wide range of assignments.

Greenhill's Global Reach



Deal Exposure

Selected Recent Australian Transactions

BWX
Dec-2023 (pending)
NA
Adviser to the Receivers of BWX on the sale of Sukin and its Australian Operations to PNB Consolidated

Bendigo and Adelaide Bank
Dec-2023
NA
Adviser to Bendigo and Adelaide Bank on the exit of its investment in the Homesafe Equity Release Joint Venture

PACIFIC SMILES GROUP
Dec-2023
NA
Adviser to Pacific Smiles on its response to an unsolicited, non-binding proposal from Genesis Capital

BROWN-FORMAN
Nov-2023 (pending)
~US\$400m
Adviser to Brown-Forman on its sale of Sonoma-Cutrer to The Duckhorn Portfolio

TG NATURAL RESOURCES
Jan-2024
US\$2.7b
Adviser to TG Natural Resources on its acquisition of Rockliff Energy II LLC

MARLEY SPOON
Apr-2023
A\$193m
Adviser to Marley Spoon on its business combination with 468 SPAC II, capital raising and debt amendments

Liontown
Oct-2023
A\$6.6b
Adviser to Liontown Resources on its response to multiple unsolicited, non-binding proposals from Albemarle

Australian Unity
Mar-2023
A\$350m
Adviser to Australian Unity Funds Management on the A\$350m equity raising for Australian Unity HPT

Brookfield
Oct-2022
US\$7.9b
Adviser to Brookfield Renewable Partners consortium on the acquisition of Westinghouse

Whirlpool
Aug-2022
US\$3.0b
Adviser to Whirlpool on its acquisition of InSinkErator from Emerson Electric

OZ MINERALS
Dec-2022
A\$9.6b
Adviser to OZ Minerals on its sale to BHP Group via scheme of arrangement

Brambles
Nov-2022
US\$650m / A\$970m
Adviser to Brambles on the merger of its business "CHEP China" with Loscam Greater China

intega
Oct-2021
A\$421m
Adviser to Intega Group Limited on its cash sale to Kiwa N.V. via scheme of arrangement

TEGNA
Feb-2022
US\$8.6b
Adviser to TEGNA on its sale to Standard General

BOUYGUES
Nov-2021
US\$7.6b
Adviser to Bouygues Group on the acquisition of Equans, a leading multi-technical services provider

What We Look For

Given the complex nature of the firm's work and the high standards our clients and colleagues expect, Greenhill looks to recruit only the brightest and most capable individuals. Our graduate and internship intakes are therefore highly selective. We seek candidates with:

- An outstanding analytical mind and academic performance;
- Excellent financial awareness and commercial understanding;
- Strong interpersonal and communication skills and well-developed leadership qualities;
- Integrity, initiative, motivation and commitment; and
- The ability to work as part of a team in a fast-paced, dynamic and intellectual environment.

Application Deadlines

2025 Graduate Analyst Program – Sydney and Melbourne

Applications open from: 5 February
Deadline for Applications: 22 March

2024 Winter Internship – Sydney and Melbourne

Applications open from: 5 February
Deadline for Applications: 22 March

2024 / 2025 Summer Internship – Sydney

Applications open from: 14 May
Deadline for Applications: 23 July

2024 / 2025 Summer Internship – Melbourne

Applications open from: 16 May
Deadline for Applications: 23 July

All applications (including Cover Letter, CV and Academic Transcripts) must be made via:

australiaanalystrecruit@greenhill.com

Further information on the firm can be found at:

www.greenhill.com