

Welcome to Greenhill

A unique global corporate advisory firm

About Us

Greenhill & Co. is a leading independent corporate advisory firm listed on the New York Stock Exchange (NYSE: GHL). The firm provides financial advice globally on significant mergers, acquisitions, divestments, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments.

We serve a wide range of clients looking for unconflicted advice and assistance on their most important strategic matters.

Greenhill's focus is on advisory work. We have no research, trading, lending or related activities. Instead we remain dedicated to providing conflict-free and client-focused advice.

Unique Opportunity

The majority of Analysts' time is spent working within small, focused teams on mergers and acquisitions advisory and capital markets assignments. An Analyst position at Greenhill provides unparalleled exposure to senior professionals and clients. The essential skills that our training program provides are continually developed by the experience of working with senior advisory professionals across a wide range of assignments.

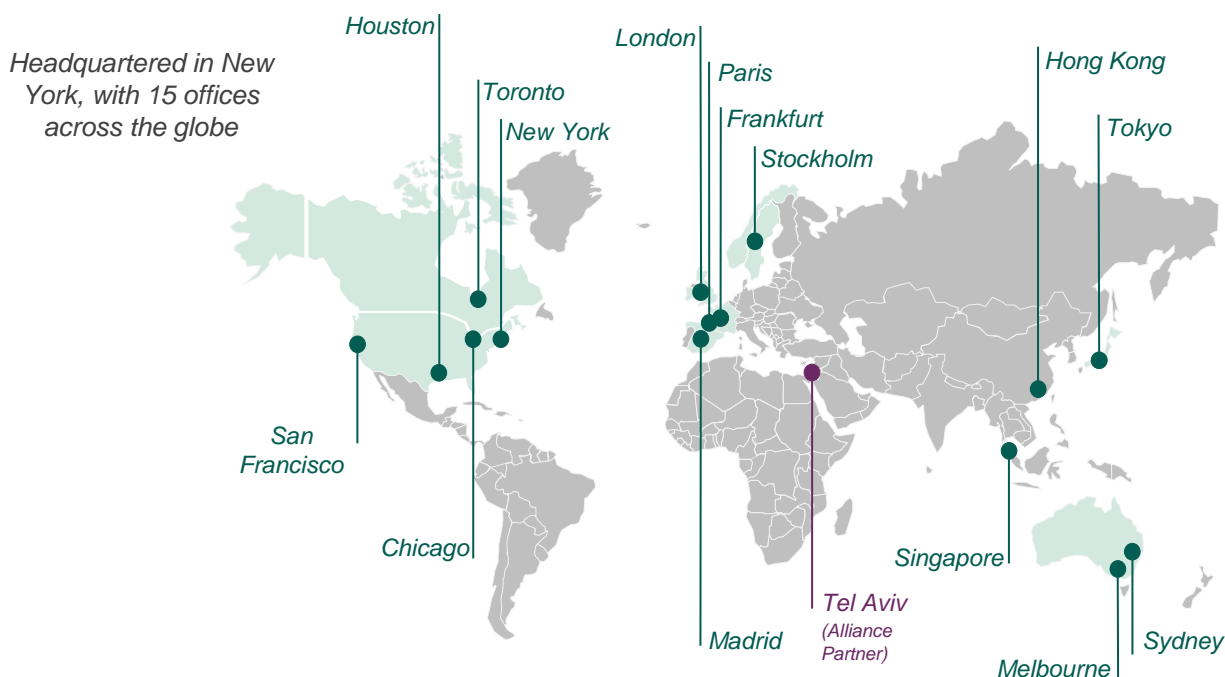
What We Offer

Greenhill offers team members unrivalled deal exposure and the opportunity to work directly with leading practitioners in cross-border M&A, capital markets and strategic advisory assignments.

The 'Analyst' role is a position for the brightest and most capable university graduates. Greenhill provides its Analysts with the specialist training required to give them a strong foundation in the skills they need to begin a successful career in corporate advisory, through on the job training.

Greenhill Australia also offers winter and summer Analyst internship opportunities for undergraduates in the June – July and November – February periods prior to their final year of studies.

Global Reach



Deal Exposure

Selected Recent Australian Transactions

OZ
Dec-2022 (pending)
A\$9.6b

Adviser to OZ Minerals on its sale to BHP Group via scheme of arrangement

calibre
Nov-2022
Confidential

Adviser to Calibre Group on the Divestment of its Built Environment Business to Egis S.A.

Brambles
Nov-2022
US\$650m / A\$970m

Adviser to Brambles on the merger of its business "CHEP China" with Loscam Greater China

Brookfield
Oct-2022
US\$7.9b

Adviser to Brookfield Renewable Partners consortium on the acquisition of Westinghouse

Whirlpool
Aug-2022
US\$3.0b

Adviser to Whirlpool on its acquisition of InSinkErator from Emerson Electric

intega
Oct-2021
A\$421m

Adviser to Intega Group Limited on its cash sale to Kiwa N.V. via scheme of arrangement

CLEANAWAY
Apr-2021
A\$501m

Adviser to Cleanaway on the proposed acquisition of a portfolio of strategic post-collection assets in Australia

Milton
CORPORATION LIMITED
Jun-2021
A\$11b

Adviser to Milton Corporation on its merger with Washington H. Soul Pattis and Company Limited effected via scheme of arrangement

TEGNA
Feb-2022
US\$8.6b

Adviser to TEGNA on its sale to Standard General

BOUYGUES
Nov-2021
US\$7.6b

Adviser to Bouygues Group on the acquisition of Equans, a leading multi-technical services provider

Liontown
Jun-2022
A\$300m

Adviser to Liontown Resources on its lithium spodumene offtake agreement and A\$300m debt facility with Ford Motor Company

DGO GOLD
Apr-2022
A\$308m

Financial adviser to DGO Gold on the recommended off-market takeover offer from Gold Road Resources

LION
2019 & 2021
Confidential

Adviser to Lion on its acquisition of Bell's Brewery & New Belgium Brewing, building the #1 US craft beer player

TESCO
Mar-2020
US\$10.6b

Adviser to Tesco plc, on the sale of its Thailand and Malaysia businesses to Charoen Pokphand Group

IFF
Dec-2019
US\$45.4b

Adviser to IFF on its merger with DuPont's Nutrition & Biosciences Division

What We Look For

Given the complex nature of the firm's work and the high standards our clients and colleagues expect, Greenhill looks to recruit only the brightest and most capable individuals. Our graduate and internship intakes are therefore highly selective. We seek candidates with:

- An outstanding analytical mind and academic performance;
- Excellent financial awareness and commercial understanding;
- Strong interpersonal and communication skills and well-developed leadership qualities;
- Integrity, initiative, motivation and commitment; and
- The ability to work as part of a team in a fast-paced, dynamic and intellectual environment.

Application Deadlines

2024 Graduate Analyst Program – Sydney and Melbourne

Applications open from: 6 February
Deadline for Applications: 24 March

2023 Winter Internship – Sydney and Melbourne

Applications open from: 6 February
Deadline for Applications: 14 March

2023 / 2024 Summer Internship – Sydney

Applications open from: 16 May
Deadline for Applications: 25 July

2023 / 2024 Summer Internship – Melbourne

Applications open from: 16 May
Deadline for Applications: 18 July

All applications (including Cover Letter, CV and Academic Transcripts) must be made via:

australiaanalystrecruit@greenhill.com

Further information on the firm can be found at:

www.greenhill.com