

Greenhill

Contact: Christopher T. Grubb,
Chief Financial Officer
Greenhill & Co., Inc.
(212) 389-1800

For Immediate Release

GREENHILL & CO. CONFERENCE CALL
TO ANNOUNCE THIRD QUARTER 2012
FINANCIAL RESULTS

NEW YORK, October 15, 2012 – Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, plans to announce its third quarter 2012 financial results after the market close on Wednesday, October 17, 2012.

Greenhill will also host a related conference call beginning at 4:30 p.m. Eastern Time that same day (October 17, 2012), accessible via telephone and the internet. Scott L. Bok, Chief Executive Officer, and Christopher T. Grubb, Chief Financial Officer, will review the Firm's third quarter 2012 financial results and related matters. Following the review, there will be a question and answer session.

Investors and analysts may participate in the live conference call by dialing (877) 883-0383 (toll-free domestic) or (412) 902-6506 (international); passcode: 0494466. Please register at least 10 minutes before the conference call begins. The conference call will also be accessible as an audio webcast through the Investor Relations section of Greenhill's website at www.greenhill.com. There is no charge to access the call.

For those unable to listen to the live broadcast, a replay of the call will be available for one month via telephone starting approximately one hour after the call ends. The replay can be accessed at (877) 344-7529 (toll-free domestic) or (412) 317-0088 (international); passcode: 10019560.

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Stockholm, Sydney, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles, Melbourne and San Francisco.

###