

# Greenhill

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For Immediate Release

GREENHILL & CO. CONFERENCE CALL  
TO ANNOUNCE FIRST QUARTER 2012  
FINANCIAL RESULTS

NEW YORK, April 16, 2012 – Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, plans to announce its first quarter 2012 financial results after the market close on Wednesday, April 18, 2012.

Greenhill will also host a related conference call beginning at 4:30 p.m. Eastern Time that same day (April 18, 2012), accessible via telephone and the internet. Scott L. Bok, Chief Executive Officer, and Richard J. Lieb, Chief Financial Officer, will review the Firm's first quarter 2012 financial results and related matters. Following the review, there will be a question and answer session.

Investors and analysts may participate in the live conference call by dialing (866) 843-0890 (toll-free domestic) or (412) 317-9250 (international); passcode: 6914815. Please register at least 10 minutes before the conference call begins. The conference call will also be accessible as an audio webcast through the Investor Relations section of Greenhill's website at [www.greenhill.com](http://www.greenhill.com). There is no charge to access the call.

For those unable to listen to the live broadcast, a replay of the call will be available for one month via telephone starting approximately one hour after the call ends. The replay can be accessed at (877) 344-7529 (toll-free domestic) or (412) 317-0088 (international); passcode: 10012908.

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Sydney, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles, Melbourne and San Francisco.

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