

# Greenhill

For Immediate Release

**GREENHILL MANAGEMENT TO SPEAK AT  
FOX-PITT KELTON COCHRAN CARONIA WALLER  
GLOBAL SECURITIES INDUSTRY CONFERENCE**

New York, May 18, 2009 -- Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Richard J. Lieb, Chief Financial Officer, is scheduled to deliver a presentation on May 21, 2009 at 3:25 p.m. at the Fox-Pitt Kelton Cochran Caronia Waller Global Securities Industry Conference.

The written presentation will be available in the Investor Relations section of Greenhill's website, [www.greenhill.com](http://www.greenhill.com).

Greenhill & Co., Inc. is a leading independent investment bank that provides financial advice on significant mergers, acquisitions, restructurings and other financial matters; assists private funds in raising capital from investors; and manages merchant banking funds. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Toronto, Tokyo, Chicago, Dallas and San Francisco, and will shortly open an office in Los Angeles.

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