

Greenhill

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For Immediate Release

**Bryce Dakin Joins Greenhill as a Managing Director
focused on the Technology Sector**

New York, February 23, 2015—Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Bryce Dakin has joined the Firm as a Managing Director based in San Francisco and primarily focused on the semiconductor and electronics segments of the technology sector.

For the past 11 years, Mr. Dakin has been at GCA Savvian Advisors, a boutique investment banking M&A advisory firm focused on the technology sector, where he was a Managing Director and member of the firm’s Management Committee. He began his investment banking career 18 years ago at Montgomery Securities, the West Coast technology and health care focused firm that was later acquired by Bank of America, before later moving to SoundView Technology Group, another technology focused boutique investment banking firm.

Scott L. Bok, Chief Executive Officer of Greenhill, said, “While we recently made a significant move through the acquisition of Cogent Partners to expand the types of advice our Firm offers, we also continue to be focused on deepening our industry sector coverage as part of our M&A advisory business. The technology sector is one where we hope to significantly expand our coverage in years to come. Bryce is someone who has thrived on an advisory boutique platform, which gives us great confidence that he will also succeed as part of Greenhill, where we have a broader global network and more adjacent industry sectors with which he can collaborate.”

Bryce Dakin said, “I am pleased to be joining Greenhill to help expand its coverage of technology clients and its presence in San Francisco. Its global platform, including a significant presence in Europe and Japan, and its collaborative and collegial culture will enhance my capabilities in advising clients.”

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and

capital raising to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, São Paulo, Stockholm, Sydney, Tokyo, Toronto, Chicago, Houston, Los Angeles, Melbourne and San Francisco.

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