

Greenhill

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For Immediate Release

**GREENHILL MANAGEMENT TO SPEAK AT INVESTOR
CONFERENCE HOSTED BY KEEFE, BRUYETTE & WOODS**

New York, November 21, 2012 -- Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Scott L. Bok, Chief Executive Officer, is scheduled to deliver a presentation on November 28, 2012 at 2:05 p.m. at the Keefe, Bruyette & Woods Securities Brokerage & Market Structure Conference.

The presentation will be available in the Investor Relations section of Greenhill's website, www.greenhill.com.

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Stockholm, Sydney, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles, Melbourne and San Francisco.

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