

**GREENHILL MANAGEMENT TO SPEAK AT INVESTOR  
CONFERENCE HOSTED BY MORGAN STANLEY**

New York, January 28, 2010 -- Greenhill & Co., Inc. (NYSE: GHL), a leading independent investment bank, announced today that Scott L. Bok, Co-Chief Executive Officer, and Richard J. Lieb, Chief Financial Officer, are scheduled to deliver a presentation on February 3, 2010 at 10:20 a.m. at the Morgan Stanley U.S. Financials Conference.

The written presentation will be available in the Investor Relations section of Greenhill's website, [www.greenhill.com](http://www.greenhill.com).

Greenhill & Co., Inc. is a leading independent investment bank focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raisings to corporations, partnerships, institutions and governments. It acts for clients located throughout the world from its offices in New York, London, Frankfurt, Tokyo, Toronto, Chicago, Dallas, Houston, Los Angeles and San Francisco.

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