

Greenhill: A Unique Investment Banking Firm

Founded 1996

How We Are Different

Advising Clients is Our Only Business

- No Investing, Trading, Lending or Underwriting
- No Products to Sell / No Conflicts

Advice on a Wide Range of Matters

- M&A, Financing, Restructuring, Capital Raising
- All Major Industry Sectors

Substantial Teams in All Major Markets

- ~78 client-facing Managing Directors, averaging ~25 years experience

Global Reach



Selected Recent Assignments

M&A Sellside



\$2.1bn sale of GSK's Lucozade and Ribena drink brands to Suntory Beverage & Food Ltd.



\$7.3bn sale to Aetna

\$575mm sale of Scholastic's Educational Technology and Services business to Houghton Mifflin Harcourt



\$1.2bn merger with Jacobs Engineering



\$4.1bn sale to Equinix



M&A Buyside



\$40.5bn acquisition of Allergan's Generics business



\$25.1bn acquisition of Forest Laboratories



\$2.9bn acquisition of Firth Rixson Limited



\$5.9bn acquisition of the private label credit card of Target



\$1.8bn acquisition of Cars.com

Financing & Restructuring



TCEH and EFCH in connection with the jointly administered Chapter 11 proceedings of EFH and its subsidiaries



The Retirement Systems of the City of Detroit in connection with Detroit's Chapter 9 proceedings



Strategic review process and subsequent comprehensive recapitalization transactions with certain affiliates of Centerbridge Partners



\$817mm rights issue and debt refinancing

Other



The US Department of the Treasury on the sale of its \$51.6bn ownership stake in AIG through numerous Secondary Public Offerings



\$1.1bn sale of Australian broadcasting rights to Fox Sports and Nine Network



\$825mm placement for Related Real Estate Recovery Fund



\$1.7bn acquisition of a portfolio of LP interests in buyout funds and a portfolio of direct stakes in companies from Citigroup and a \$1.9bn acquisition of portfolio of LP interests in private equity funds from Bank of America