Greenhill

20th Anniversary

2015 Annual Report

Greenhill Is a Unique Investment Banking Firm

Advising Clients is Our Only Business

- No Investing, Trading, Lending or Underwriting
- No Products to Sell / No Conflicts

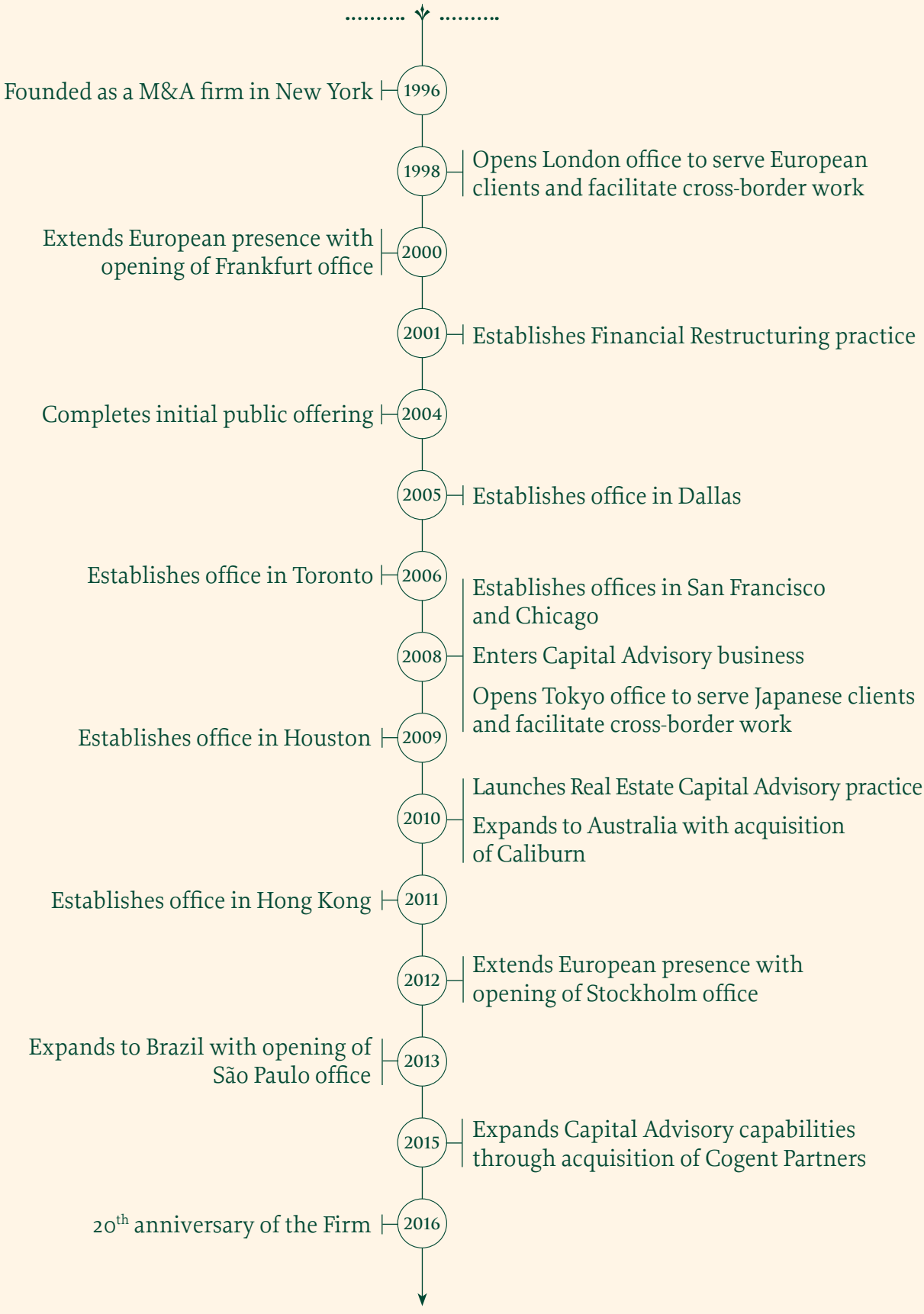
We Advise on a Wide Range of Matters

- M&A, Financing, Restructuring, Capital Raising

We Have Substantial Teams in All Major Markets

- North America, Europe, Australia, Asia, South America
- Managing Directors Average ~25 years of Experience

History of Greenhill



Note: In addition to the above history of its advisory business, Greenhill was in the private equity investment business from 2000-2009

In 20 years we have advised on over

500 completed transactions,

with a total value of nearly **$1 trillion**,

resulting in **$3.9 billion** in total revenue,

$1.3 billion in pretax profit and

$524 million in dividends paid

to our shareholders since our IPO in 2004.

Letter to our Clients, Stockholders and Colleagues

20 years ago our Firm was founded on two key principles. The first was that clients would be best served by a financial advisor that was solely focused on providing advice, rather than one that tried to serve many conflicting interests as a lender, underwriter, trader, investor and provider of equity research. The second principle was that a relatively small firm could provide sophisticated advice on complex global transactions that would be of the same or higher quality as that provided by banks that were hundreds of times larger.

While both of those notions seemed novel back in the mid 1990's, today they are almost universally accepted. The global financial crisis that began in 2008 made clear that the client advisory business had become a very small part of the disparate activities of large integrated banks, while managing the risks inherent in their highly leveraged trillion dollar balance sheets had inevitably become their primary focus and "cross selling" multiple products to clients had become a key driver of their profitability. Clearly the transaction advisory track record of our Firm has proven that we are not only capable of playing the lead advisory role on the largest and most complex transactions around the world, but are often the advisor of choice in such situations. In 2015 we again added many new first-time clients in each market we serve, while also doing repeat business with many longtime clients of the Firm.

While many independent advisory firms have been formed in recent years, Greenhill has remained in the forefront in many ways. We were the first among the new generation of advisory firms to be focused entirely on the advisory business, the first to expand to Europe, to Japan and to Australia, and the first to go beyond merger and acquisition advice to restructuring, financing advisory and capital raising. In 2004, we were the first to complete an initial public offering (IPO), which we pursued as a means of ensuring that the Firm could continue on for generations. Importantly, we have proven in the years since our IPO that an advisory firm can serve public stockholders as well as it serves clients. We have generated over a billion dollars of pre-tax profit since our IPO, and have paid out more than $500 million in dividends while using significant share repurchases to avoid any meaningful dilution of stockholders.

OUR OBJECTIVES AS A FIRM

With respect to clients, our objective is to provide high quality and unconflicted advice on a wide range of transactions, within and between markets all around the world. With respect to our employees, we want to promote long careers and team continuity by providing stimulating work opportunities and competitive compensation within a culture characterized by excellence, collegiality and teamwork. With respect to our stockholders, we have several objectives: to continue to expand our business in a thoughtful way, to maintain a high level of profitability and to return significant capital through dividends and share repurchases, all in a manner that minimizes financial, regulatory and other risks.

2015 ACCOMPLISHMENTS

In 2015 we announced 26% more transactions than in the prior year. In aggregate, the dollar volume of our announced transactions was 81%

higher. And we saw significant improvement in the contractual fees associated with our largest transaction assignments. However, the large and complex nature of our most important transactions was such that few of them reached completion before year end. That resulted in a 5% decline in total revenue versus the prior year, though we were still able to achieve a strong profit margin and maintain our substantial dividend. On the positive side, the unusual delays in getting to closing on many of our largest transactions means we began 2016 with a substantially larger backlog than we have had for several years.

We also had some important strategic accomplishments in 2015. We recruited five Managing Directors for our M&A business in Australia, Japan and in the energy and technology sectors in the U.S. And early in the year we acquired Cogent Partners, which is a leading global financial advisor to pension funds and other institutional investors on the secondary market for alternative assets. It advises on sales of interests in private equity funds, as well as providing a range of related advisory services. This business continued its strong performance post our acquisition, and has met or exceeded our expectations in every possible way. Importantly, while we have developed a vast network of corporate relationships through our M&A activities over the years, this acquisition extended our reach to an equally vast network of pension funds, endowments, sovereign wealth funds and other institutional investors.

In closing, we are grateful to our clients, employees and stockholders for making 2015 another year of progress in building our Firm. We look forward to 2016.

Robert F. Greenhill
Founder and Chairman

Scott L. Bok
Chief Executive Officer

Financial Highlights

in $ millions, except per share amounts and number of employees	*As of or for the Year Ended December 31,* 2011	2012	2013	2014	2015
Total revenues	$294.0	$285.1	$287.2	$275.2	$261.6
Pre-tax income	$ 68.7	$ 70.5	$ 71.2	$ 67.5	$ 43.3
Pre-tax income margin	23%	25%	25%	25%	17%
Net income	$ 44.6	$ 42.1	$ 46.7	$ 43.4	$ 25.6
Earnings per share	$ 1.44	$ 1.38	$ 1.55	$ 1.43	$ 0.82
Cash and securities	$ 62.1	$ 50.3	$ 42.7	$ 50.9	$ 70.0
Total debt	28.1	29.1	30.8	35.6	73.6
Stockholders' equity	346.2	302.2	276.7	255.5	283.4
Employees	316	324	319	304	350

North & South America

Energy

Conflict Committee of the Board of Directors of Niska Gas Storage on its Sale to Brookfield

$912 million

Paper and Packaging

MWV How brands take shape

Merger with RockTenn

$16.0 billion

Telecommunications

Frontier Communications on the Acquisition of Wireline Assets from Verizon Communications

$10.5 billion

Industrials

ALCOA

Acquisition of TITAL GmbH and RTI International Metals and Separation into Two Public Companies*

Media

SCHOLASTIC

Educational Technology and Services Business

Sale to Houghton Mifflin Harcourt

$575 million

Financial Technology

Special Committee of GFI on Sale to bgc

For an Enterprise Value of

$800 million

Distribution

ANIXTER

Acquisition of HD SUPPLY POWER SOLUTIONS

$825 million

Healthcare

CHANGE HEALTHCARE

Acquisition of

Altegra Health

$910 million

Industrials

LANE

Sale to

Salini Impregilo

$406 million

Energy

HILAND PARTNERS, LP

Sale to

KINDER MORGAN INC.

$3.0 billion

Financial Technology

Heartland

Sale to

Global Payments

$4.3 billion*

Technology

FEI™

Acquisition of

DCG Systems

$160 million

Retail and Financial Services

TD Bank

Acquisition of U.S. Credit Card Portfolio from

Nordstrom

$2.2 billion

Professional Services

WILLBROS

Sale of its Professional Services Segment to

TRC Companies, Inc.

$130 million

*Pending

Europe

Pharmaceuticals

Acquisition of Allergan's Generics Business

$40.5 billion*

Consumer Services

Refinancing of High Yield Bonds and PIK Notes

$1.4 billion

Telecommunications

TelecityGroup
where content meets connectivity

Sale to

Equinix

$4.1 billion

Consumer

TATE & LYLE

Realignment of Eaststarch, a European Corn Wet Milling Joint Venture with

Archer Daniels Midland Company

Defense

REACTION ENGINES

Strategic Investment

by

BAE Systems

Business Services

Intertek

Acquisition of

psi

$330 million

Industrial

Advising Arle Capital Partners on the Sale of

STORK

to

FLUOR

$755 million*

Infrastructure

Henderson Equity Partners

Initial public offering of its Portfolio Company

John laing
making infrastructure happen

$1.1 billion

Chemicals

31

on the sale of

azelis

to Funds Advised by Apax Partners

Restructuring Advisory

LONMIN

Restructuring Through a Bank Facility Extension and a Rights Issue

$766 million

Gaming

Ladbrokes

Pending Merger With Certain Businesses of Gala Coral Limited

$5.6 billion*

Metals and Mining

STEMCOR
Every step in steel

Restructuring of $1 Billion Senior and Junior Debt

and Refinancing of $1.1 Billion of Working Capital Facility

Pharmaceuticals

gsk

Sale of a Portfolio of Consumer and OTC Brands to

Omega Pharma (subsidiary of Perrigo)

Automotive Components

DMB

Together with the Management of the Company has sold

WEGU

to

ZHONGDING

$110 million

*Pending

Asia-Pacific

Government / Infrastructure Advisory

Australian Government Department of Finance

Proposed Development of an Import-Export and Interstate Intermodal Terminal at Moorebank, NSW

A$1 billion

Food and Beverage

KERRY

Sale of its Australian Business, Kerry Pinnacle, to

Pacific Equity Partners

Transportation

airnorth
together we fly

Sale of 85% of its Shares to

Bristow Group

Retail

Woolworths Limited

Strategic Options for the Divestment of Woolworth's Stake in

The Warehouse Group

Industrial

HITACHI
Inspire the Next

Sale of a Majority Stake of HVAC Business to

Johnson Controls

Real Estate

DEXUS
PROPERTY GROUP

Acquisition of

Investa Office Fund

A$3.5 billion*

Government Defense Advisory

Australian Government Department of Finance

Adviser to The Commonwealth Government Department of Finance in Relation to the Air Warfare Destroyer Program Reform Strategy

A$8.5 billion

Consumer Products

asaleo care

on Capital Management Alternatives and its Announced A$100m On-Market Buyback

Professional Services

RECRUIT

Acquisition of

Chandler Macleod Group and

Peoplebank Holdings

$382m / Undisclosed

Labeling and Auto-Identification

SATO

Acquisition of a Significant Minority Stake of

DataLese

Government Advisory

Australian Government
Department of Finance

Advising on Future Ownership and Commercialization Options for The Australian Securities and Investments Commissions Registry Business*

Food and Beverage

LION

Sale of its Everyday Cheese Business to

Warrnambool Cheese & Butter

A$138 million

Entertainment

Tabcorp

Long Term Media Rights Agreements for NSW and Victorian Thoroughbred Racing Content

Restructuring Advisory

PRIMARY HEALTH CARE LIMITED

Refinancing of its Syndicated Bank Debt Facilities

A$1.25 billion

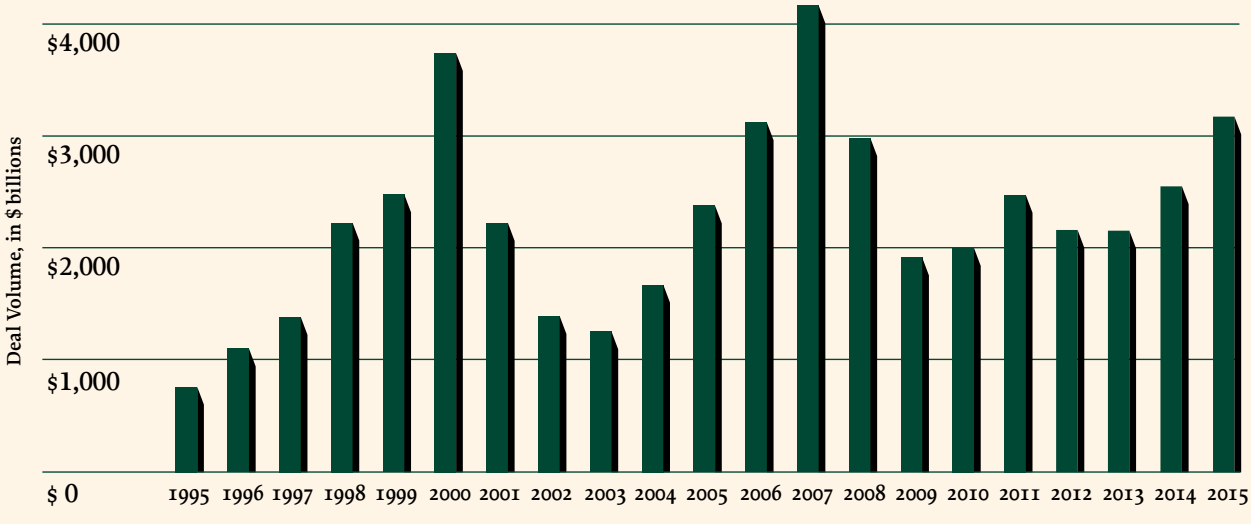
*Pending

Mergers & Acquisitions

Greenhill's M&A team advises clients on mergers, acquisitions, divestitures, spin-offs, takeover defense, activist shareholder response and a variety of other strategic financial matters. We are typically the sole or lead financial advisor on a transaction but are capable of playing a variety of roles, such as advisor to a company or board of directors, advisor to a special committee of a board of directors and/or providing fairness opinions on transactions. The Firm's independence (i.e., its lack of principal activities, research, lending or underwriting businesses or relationships with activist investors) makes it an ideal advisor where the transaction scenario includes real or perceived conflicts of interest, reliance on a large financing transaction, negotiations with private equity funds or the involvement of an activist hedge fund. The Firm has specialists in nearly every significant industry sector, and those sector specialists work alongside transaction specialists to provide clients with the best possible advice. As a result of the Firm's broad global footprint and its collegial culture, a significant portion of its business each year involves cross-border transactions, where Greenhill colleagues work seamlessly across offices to provide clients with the full range of expertise they require.

After several years of relatively lackluster M&A activity coming out of the global financial crisis, in 2015 the dollar value of announced global M&A activity increased 32%, driven by an increase in "mega transactions", while completed M&A activity was up only 26%, as many of the largest announced transactions were delayed by lengthy regulatory reviews. In addition to the increase in M&A activity, shareholder activism reached new heights in 2015. Corporate spin-offs were another major theme of 2015, with such transactions often being done in response to activist shareholder pressure. Looking ahead to 2016, we agree with most market commentators that an active global M&A market seems likely.

Global Completed M&A Volume, 1995-2015



Source: Thomson One

REPRESENTATIVE M&A TRANSACTIONS DURING 2015

Alcoa

Greenhill is acting as financial advisor to Alcoa Inc. ("Alcoa") on its announced separation into two independent, publicly-traded companies. The separation will launch two industry-leading, Fortune 500 companies. One will be focused on the manufacture of high-performance, multi-material value-add parts and components for critical industries, most notably the aerospace end market. The other company will be a cost-competitive industry leader in all aspects of the upstream production of aluminum.

Alcoa's separation is the culmination of a successful, multi-year transformation, which Alcoa has executed in part through the recently completed acquisitions of: i) RTI International Metals, a leading producer and global supplier of titanium mill products and a manufacturer of fabricated titanium and specialty metal components principally for the commercial aerospace and defense sectors; ii) TITAL GmbH, a manufacturer of aluminum and titanium castings predominately for aerospace and defense end markets; and iii) Firth Rixson, a leading provider of highly engineered rings, industrial forgings and specialized metal products primarily for the aerospace industry. Greenhill advised Alcoa on each of these critical acquisitions.

Cerner

Greenhill acted as sole financial advisor to Cerner Corporation ("Cerner"), a leading healthcare IT company, on its $1.3 billion acquisition of the assets of Siemens AG's health information technology business unit, Siemens Health Services. By combining investments in R&D, knowledgeable resources and complementary client bases, the acquisition creates scale for future innovation. As part of the agreement, Cerner and Siemens will form a strategic alliance to bring new solutions to market that combine Cerner's healthcare IT leadership and Siemens' strengths in medical devices and imaging.

Ladbrokes

Greenhill is acting as lead financial advisor and joint sponsor to Ladbrokes plc, one of the UK's oldest bookmakers, in the proposed $5.6 billion all-share merger with certain businesses of Gala Coral Group Limited. Completion of the merger, which is anticipated in 2016, is expected to result in the merged entity, Ladbrokes Coral plc, presiding over the largest retail betting estate in the UK with over 4,000 outlets, harboring greater marketing firepower and improved ability to compete with peers both in retail and online.

Telecity Group plc

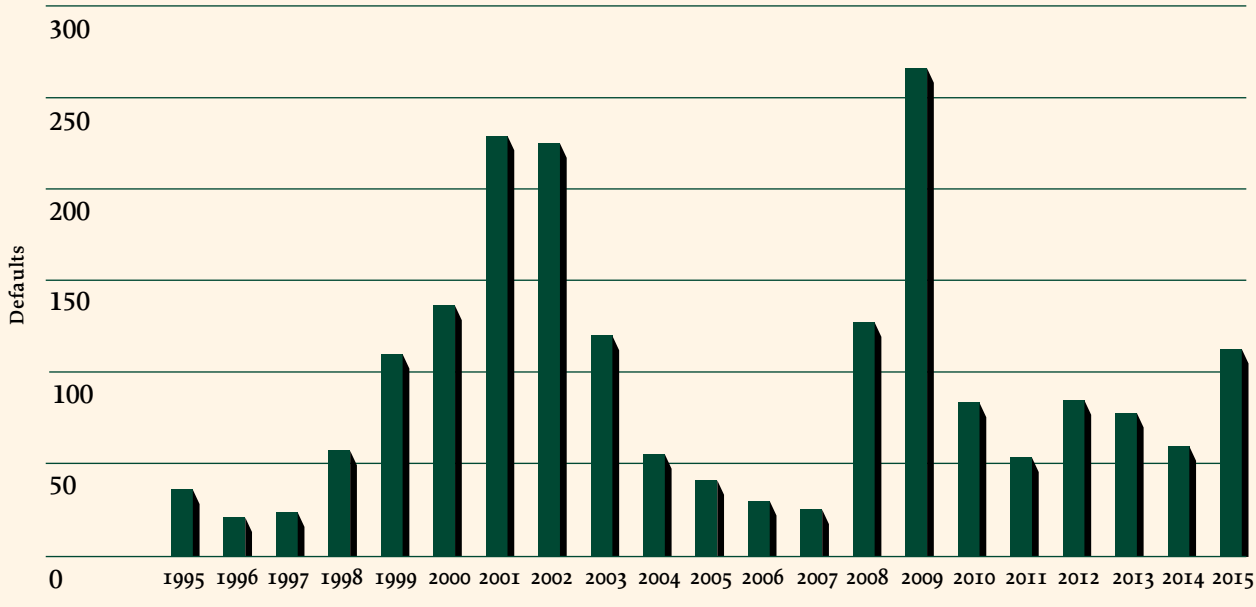
Greenhill advised Telecity Group plc ("Telecity"), Europe's leading provider of carrier-neutral data centers, on its $4.1 billion sale to Equinix, Inc. ("Equinix"), a leading U.S. provider of colocation data center services globally. Greenhill also advised Telecity earlier in the year in relation to an agreed $6.2 billion all share merger with Interxion Holding N.V., also a listed provider of data centers in Europe, which Telecity terminated in favor of recommending Equinix's offer. Telecity's highly-connected asset base and Equinix's global reach create a leader in the provision of highly-connected data center services for customers across the world.

Financing Advisory & Restructuring

Financing Advisory & Restructuring encompasses a wide range of activities within Greenhill. One important aspect of this is classic debt restructuring, whether done through a court process such as Chapter 11 bankruptcy in the U.S. or in a negotiated transaction outside of court oversight. Greenhill has a team of specialists globally who advise debtors, creditors and other constituents in such situations. Separately, the Firm also advises on a variety of other financing matters, including debt financing, equity financing in conjunction with a M&A transaction and spin-off transactions. In addition, the Firm also advises on initial public offering (IPO) transactions or other extraordinary equity capital markets transactions, such as when it advised the United States Treasury on its large shareholding in insurance giant AIG during the financial crisis. Clients value independent advice from an advisor who does not stand to earn substantial underwriting or placement fees.

Traditional restructuring activity remained slow globally in 2015 as central bank policies and accommodating credit markets provided most over-leveraged companies with temporary reprieves from problems with debt covenants and repayment obligations. Nonetheless, Greenhill was involved in some of the most complex restructurings in the U.S., Europe and Australia. With the recent sharp decline in energy prices and increased volatility in credit markets, our expectation is that the need for restructuring advice will increase in 2016. Similarly, the success of many recent spin-off transactions, and the fact that activist shareholders are major proponents of such moves, suggests that this will continue to be an area of significant activity in 2016.

Global Corporate Defaults, 1995-2015



Source: Standard & Poor's

REPRESENTATIVE FINANCING ADVISORY & RESTRUCTURING TRANSACTIONS DURING 2015

AA plc

Greenhill acted as financial advisor to the management team of AA plc ("the AA") on the refinancing of its high yield bonds (£650m) and PIK notes (£350m). The AA is the largest roadside assistance provider in the United Kingdom. The transaction involved issuance of a new £735m high yield bond and new equity of £200m. In 2014, Greenhill also advised the same management team on its acquisition and simultaneous listing of the AA on the London Stock Exchange (opening market capitalization of ~£2.3 billion).

Gannett

Greenhill acted as financial advisor to Gannett Co., Inc. ("Gannett"), a leading diversified media and digital marketing services company, on the separation of its Publishing business into a publicly traded newspaper company through a tax-free spin-off to shareholders. The spin-off created two separate media companies with substantial scale: TEGNA, focused on television broadcasting and digital marketing, and Gannett, focused on publishing assets.

Lonmin plc

Greenhill acted as sole financial advisor and UK Sponsor to Lonmin plc, the world's third largest primary producer of platinum and platinum group metals ("PGM"), on its $766 million restructuring consisting of an extension of its $370 million bank facilities across a consortium of the ten existing lending banks and a fully underwritten rights issue of $396 million to strengthen its balance sheet in the current low PGM pricing environment.

Masco

Greenhill acted as financial advisor to Masco Corporation on the tax-free spin-off of its Installation Services business, which is now known as TopBuild Corp. Masco is one of the world's largest manufacturers of brand-name products for the home improvement and new home construction markets. TopBuild is the leading installer and distributor of insulation products to the United States construction industry.

Retirement Systems of the City of Detroit

Greenhill acted as the financial advisor to the Retirement Systems of the City of Detroit ("the Systems") in connection with Detroit's Chapter 9 bankruptcy, the largest municipal bankruptcy filing in U.S. history. The Systems provide benefits to more than 30,000 retired and active employees of the City of Detroit and are amongst the City's largest creditors.

Stemcor

Greenhill acted as financial adviser to Stemcor, a global leader in the trading and distribution of steel and steel related products, on its $2.1 billion restructuring, which was one of the largest in Europe in 2015. Stemcor reached an agreement with its senior lenders – led by a group of hedge funds – on a comprehensive restructuring plan that used a debt for equity swap and demerger which allowed the company to recapitalize and finance core trading and distribution business and, at the same time, preserve the option value on Stemcor's Indian business and other legacy assets.

Capital Advisory

Primary Capital Raising

Greenhill's Capital Advisory team advises general partnerships focused on real estate and other real assets on capital raising from pension funds, endowments, sovereign wealth funds and other institutional investors worldwide. Greenhill provides clients with comprehensive global marketing efforts and access to a diversified global institutional investor base.

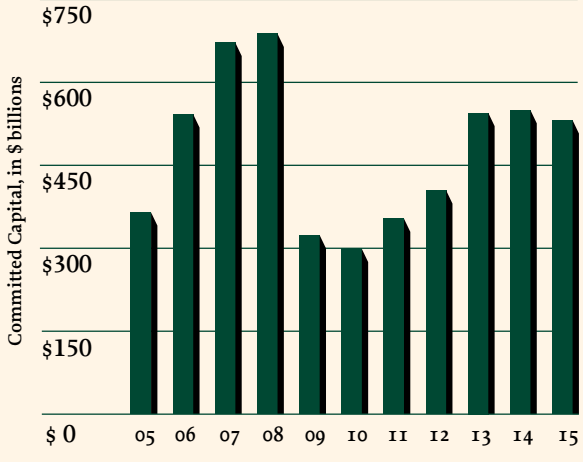
In 2015, the fund raising environment improved significantly as alternative asset managers took advantage of robust equity markets, accommodating credit markets and a significant increase in the value of real estate and other alternative assets to monetize past investments and return capital to their investors. Thus, the investors who received distributions had significant capital flows to allocate to new investments, particularly as they saw significant gains in their public equity holdings and other asset classes. The Firm's dialogue with investing institutions around the world suggests that the fund raising market should remain active in 2016, particularly as investors continue to search for meaningful rates of return in a world of very low interest rates.

Secondary Transaction Advisory

Greenhill's secondary advisory team, operating as Greenhill Cogent, is a global leader in advising institutional investors on leveraging the secondary market to actively manage their alternative asset portfolios. Since inception, Greenhill Cogent has advised on over 7,400 limited partnership interests representing approximately $150 billion in commitments. Greenhill Cogent's professionals also work closely with general partners seeking to utilize the secondary market to restructure or recapitalize funds or selectively generate liquidity for limited partners through secondary direct transactions.

The secondary market experienced a very busy 2015, with total estimated market volume of $40 billion globally. The Firm's client base in 2015 consisted of high-quality institutional investors such as endowments, foundations, pensions, financial institutions, and sovereign wealth funds and was representative of the composition of the secondary market as a whole, where investors of all types are increasingly using the market as a portfolio management tool.

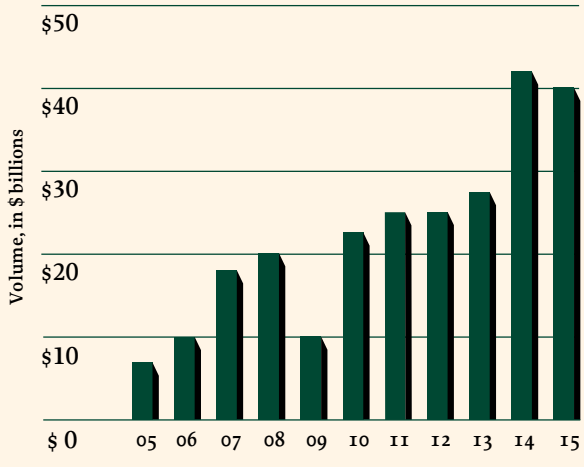
Global Alternative Asset Dollars Raised, 2005–2015



Note: Broadly includes Venture, Co-Investment, Fund-of-Funds, Infrastructure, Mezzanine, Real Estate, Secondaries, Turnaround, Buyout, Growth, Natural Resources, Special Situation, Timber, Venture Debt, Distressed Debt

Source: Preqin

Secondary Market Transaction Volume, 2005–2015



Source: Greenhill Cogent

REPRESENTATIVE PRIMARY CAPITAL ADVISORY TRANSACTION CLIENTS DURING 2015

CLSA Capital Partners

Founded in 1995, CLSA Capital Partners is the alternative asset management arm of CLSA, Asia's leading independent brokerage and investment group. Fudo Capital, the exclusive real estate investment platform of CLSA Capital Partners, has invested $3.3 billion in the Asia-Pacific property markets since 2005. Fudo Capital pursues diversified real estate investments in multiple Pan-Asia markets and property sectors. Fudo Capital's investment activities are augmented by CLSA's breadth of resources across Asia, including its award-winning research franchise. In June 2015, Fudo Capital closed its latest Pan-Asia value-added real estate fund, Fudo Capital III, with $1 billion in capital commitments.

DivcoWest Real Estate Services

DivcoWest is the equity investment platform of DivCore Real Estate Asset Management, a real estate investment firm with a total of $6.5 billion of assets under management across debt and equity focused investment platforms. DivcoWest was established in 1993 and has acquired more than 35 million square feet of commercial space located in growth-oriented markets across the United States. In March 2014, DivcoWest closed its latest real estate fund, DivcoWest Fund IV, with over $976 million in capital commitments, to acquire commercial properties primarily in technology-related markets throughout the U.S.

Patron Capital Partners

Established in 1999, Patron Capital Partners pursues opportunistic and value-oriented investments in property and property-related assets, loans and corporate entities, predominantly in Western Europe. Since its founding, Patron has raised over €3 billion of equity from over 100 primarily institutional investors including sovereign wealth funds, corporate pension plans and endowments across five funds and co-investment pools. With its main advisory offices in the UK and Luxembourg and additional offices in Germany, Spain and Italy, Patron's funds are managed by one of the largest and most experienced teams in Europe, comprising of 73 people with expertise in acquisitions, asset management, development, finance and operations across both regions and sections. Patron's strong culture of the highest integrity and social responsibility is essential to its corporate ethos.

Meyer Bergman

Founded in 2004, Meyer Bergman is an independently owned real estate private equity firm focused on acquiring and managing well-located, dominant assets across major Western European markets. Headquartered in London, the Firm focuses on value creation through active development, repositioning and asset management of under-utilized and undermanaged retail and mixed-use properties. Meyer Bergman currently manages approximately €4 billion of assets on behalf of leading pension funds, endowments, sovereign wealth funds and fund-of-funds.

The Related Companies / Related Fund Management

Founded in 2009, Related Fund Management is an investment adviser that currently manages over $3 billion of capital on behalf of sovereign wealth funds, pension plans, multi-managers, endowments and family offices. The fund management platform is currently focused on three areas: opportunistic real estate opportunities, origination and acquisition of debt and multi-family housing opportunities. Related Fund Management is a subsidiary of The Related Companies, one of the largest real estate investment and development companies in the U.S. As an integrated fund manager and operator, Related Fund Management has unparalleled access to the invaluable resources of its parent company.

Industry Sector Experience

Communications & Media

- Advertising & Marketing Services
- Business-to-Business ("B2B") Media
- Consumer Media & Education
- Professional Publishing & Information Services

Consumer Goods & Retail

- Durables & Discretionary
- Food & Beverage
- Grocery
- Restaurants
- Retailers

Energy & Utilities

- Electric & Gas Utilities
- Exploration & Production
- Midstream Energy
- Oilfield Services

Financial Services

- Asset Management
- Banking & Brokerage
- Insurance

Financial Technology

- Credit Cards & Lending
- Loyalty, Data & Analytics
- Marketplaces & Exchanges
- Payments & Processing

Forest Products

- Paperboard & Wood Products
- Pulp & Paper
- Timber

General Industrials

- Capital Goods
- Chemicals
- Diversified Industrials
- Packaging
- Transportation

Healthcare

- Healthcare Services
- Life Science Tools
- Medical Devices & Services
- Pharmaceuticals & Biotech

Metals & Mining

- Metals & Materials
- Mining Services
- Processing Equipment
- Steel & Mining

Real Estate and Infrastructure

- Airports, Ports, Parking & Toll Roads
- Gaming, Lodging, Leisure & Timeshare
- REITs
- Real Estate Operating Companies
- Water, Wastewater, Energy & Pipelines

Technology

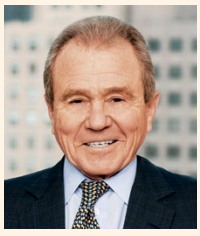
- Consulting & IT Services
- Enterprise Software & Security
- Internet
- Networking
- Semiconductors, Capital Equipment & Materials

Telecom

- Cable
- Mobile Devices
- Wireless & Full Service Telcos
- Wireline

Managing Directors

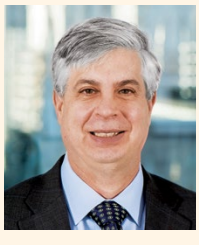
Firm Management



Robert F. Greenhill
Founder and Chairman
Mr. Greenhill founded Greenhill & Co. in 1996. He was previously Chairman and Chief Executive Officer of Smith Barney Inc. from 1993 to 1996. Prior to that, he spent 30 years with Morgan Stanley Group Inc., where he was President, Vice Chairman and Head of Investment Banking; founded and directed Morgan Stanley's M&A group; and oversaw the establishment of Morgan Stanley's private equity group.

Kevin M. Costantino
President
Mr. Costantino joined the Firm's New York office in 2005 and later worked in the Firm's Chicago and Sydney offices. Mr. Costantino began his career practicing corporate and securities law at Wachtell, Lipton, Rosen & Katz.

Christopher T. Grubb
Chief Financial Officer and Co-Head of U.S. M&A
Mr. Grubb joined the Firm's New York office in 2006 and was named Chief Financial Officer in 2012. He focuses on M&A and restructuring advisory. Prior to joining the Firm, he worked in the investment banking group of UBS.



Harold J. Rodriguez, Jr.
Chief Operating Officer and Chief Compliance Officer
Mr. Rodriguez joined the Firm's New York office in 2000 and is responsible for financial, administrative and regulatory matters within Greenhill. He previously spent 13 years with a major consumer packaging goods manufacturer, Silgan Holdings, where he was Vice President of Finance and Controller. Formerly, he worked with Ernst & Young.

Scott L. Bok
Chief Executive Officer
Mr. Bok joined the Firm's New York office in 1997 and was named Chief Executive Officer in 2007. Before joining Greenhill, Mr. Bok was a Managing Director in the M&A and restructuring department of Morgan Stanley in New York and London. Prior to his 10 years at Morgan Stanley, he practiced M&A and securities law in New York with Wachtell, Lipton, Rosen & Katz.

David A. Wyles
President
Mr. Wyles joined the Firm's London office in 1998 and focuses on advising European clients. He was previously with Baring Brothers International Limited, Coopers & Lybrand's management consultancy division and the weapon and communications systems arm of the British Royal Navy.

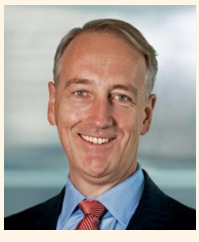
Patricia Moran
Chief Legal Officer and Secretary
Ms. Moran joined the Firm's New York office in 2014. Previously, she was a partner at Skadden, Arps, Slate, Meagher & Flom, LLP where she had a 30 year career focusing on mergers and acquisitions, private equity, restructurings, corporate governance and general corporate and securities law matters.

Managing Directors

James Babski
Co-Head of Financial Technology Corporate Advisory
Mr. Babski joined the Firm's New York office in 2001 and focuses on the financial technology industry.

Chris Bonfield
Mr. Bonfield joined the Firm's Dallas office as part of the acquisition of Cogent. Prior to joining Greenhill Cogent, Mr. Bonfield worked at Bank of America where he was involved with underwriting and monitoring debt transactions for public and private media and telecommunications clients.

Pieter-Jan Bouten
Mr. Bouten joined Greenhill's London office in 2001 and focuses on advising European clients, in particular in the telecom, media and technology sectors.

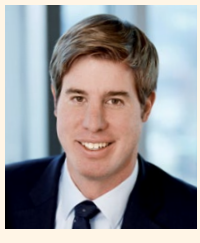


Mats Bremberg
Head of Nordic Region
Mr. Bremberg founded the Firm's Stockholm office in 2012. He previously served as Head of Nordic Investment Banking at Citigroup, as well as Group Head of Investment Banking at Carnegie. Mr. Bremberg began his career at Morgan Stanley in the European Telecom Group.

Tammo Bünnemeyer
Mr. Bünnemeyer joined the Firm's Frankfurt office in 2015 and focuses on the technology, media and telecom sectors. He was previously with IKB Deutsche Industriebank and JPMorgan in London and Frankfurt.

Chris Collett
Mr. Collett joined the Firm's Sydney office in 2007. He focuses on advising Australian clients, with a particular focus on the retail and consumer, technology, healthcare and industrial sectors.

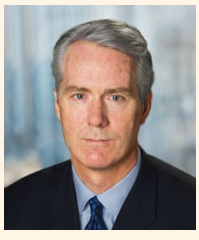
Ashish K. Contractor
Mr. Contractor joined the Firm's New York office in 2005 and focuses on the pharmaceutical, biotech and healthcare sectors. He was previously with Lehman Brothers, where he worked in both investment banking and private equity.



Michael Cramer
Mr. Cramer joined the Firm's Frankfurt office in 2001 and focuses on the industrial sector. Prior to joining Greenhill, he worked in the Automotive and Industrial M&A Group at Merrill Lynch.

Managing Directors

Bradley J. Crompton
Mr. Crompton founded the Firm's Toronto office in 2006 and focuses on advising Canadian clients. He was previously President of Morgan Stanley Canada and also spent 10 years with Goldman Sachs in New York and London.



Stephen A. Cruise
Head of Industrial Corporate Advisory
Mr. Cruise joined the Firm's Chicago office in 2013 and focuses on the industrial sector. He was previously Co-Head of the Chicago Office and Midwest Region for UBS, as well as a senior member of its Global Industrials Group. Prior to UBS, Mr. Cruise spent time at Credit Suisse First Boston and Lehman Brothers.

Bryce Dakin
Head of Technology Corporate Advisory
Mr. Dakin joined the Firm's San Francisco office in 2015 and focuses on the technology sector. Prior to joining, he was a Managing Director and member of the Management Committee at GCA Savvian.

Gareth Davies
Mr. Davies joined the Firm's London office in 2010 and focuses on financing and restructuring advisory. He was previously with Close Brothers Corporate Finance, where he was a Managing Director in the Restructuring Group.

Joseph C. Dilg
Vice Chairman
Mr. Dilg joined the Firm's Houston office in 2015 as Vice Chairman to focus on the energy sector. Prior to joining Greenhill, Mr. Dilg was a partner at the Houston-based law firm Vinson & Elkins, where he was a M&A lawyer focused primarily on the energy sector for 38 years and led the Firm as Managing Partner from 2002 through 2011.

Bernhard Engelien
Mr. Engelien joined the Firm's London office as part of the acquisition of Cogent. Prior to joining Greenhill Cogent, he was an Associate Principal at McKinsey & Company where he worked with financial services companies and private equity firms on a broad range of strategy and corporate finance topics.

Roger Feletto
Co-Head of Greenhill Australia
Mr. Feletto joined the Firm's Sydney office in 2000 and was named Co-Head of Greenhill Australia in 2013. He focuses on the industrial and consumer sectors.

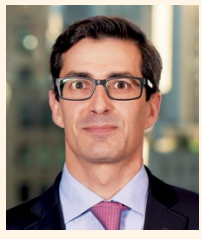
James Flicker
Mr. Flicker joined the Firm's New York office in 2008 and focuses on the paper and forest products sectors. He was previously with Citigroup, where he ran the Paper & Forest Products Group. Prior to that, he was at UBS and at Lehman Brothers, where he was an II-ranked Analyst in Paper & Forest Products.

Managing Directors

Larry Gelwix
Mr. Gelwix co-founded the Firm's Chicago office in 2008 and focuses on the industrial and aerospace & defense sectors. He was previously in the M&A Group at Lehman Brothers.

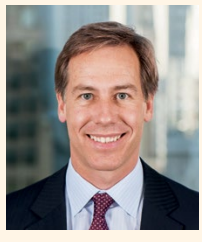
Michael A. Giaquinto
Mr. Giaquinto joined the Firm's New York office in 2008 and focuses on the healthcare sector. He was previously with Citigroup, where he was Co-Head of the U.S. Healthcare Group. Prior to Citigroup, he was a Managing Director in the Healthcare Group at UBS.

Jon Gidney
Vice Chairman of Greenhill Australia
Mr. Gidney joined the Firm's Sydney office in 2015. Prior to joining, he was Vice Chairman of Investment Banking and Head of M&A Australia/New Zealand at JPMorgan.



Charles Gournay
Mr. Gournay joined the Firm's London office in 2009 and focuses on the consumer and retail sectors. He was previously with UBS and Merrill Lynch in London and Paris. Mr. Gournay started his career with BNP in Paris.

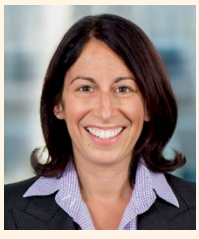
Gil H. Ha
Head of Telecommunications Corporate Advisory
Mr. Ha is based in New York and focuses on the telecommunications and technology sectors. He was previously a Managing Director at Evercore Partners and Rohatyn Associates. Mr. Ha also held positions as the Co-Head of Deutsche Bank's Telecommunications Investment Banking group for the Americas and as a Managing Director at Lazard Frères.



Rupert Hill
Mr. Hill joined the Firm's London office in 2012 and focuses on the healthcare sector. He previously served as Head of Healthcare for EMEA and Asia-Pacific at Bank of America Merrill Lynch. Prior to BAML, Mr. Hill spent time as a Chartered Accountant at Charterhouse and Price Waterhouse.

Managing Directors

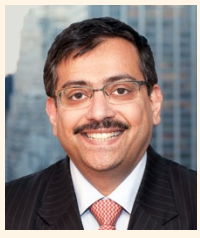
Kensuke Hotta
Chairman, Greenhill Japan
Mr. Hotta founded the Firm's Tokyo office in 2008 and focuses on advising Japanese clients. He was previously Chairman of Morgan Stanley Japan. Prior to that, he was at Sumitomo Bank, where he was Deputy President and a board Director, and at Japan's Ministry of Finance.



Michelle Jablko
Co-Head of Greenhill Australia
Ms. Jablko joined the Firm's Melbourne office in March 2014 as Co-Head of Greenhill Australia and is focused on financial institutions, among other sectors. She was previously a Managing Director at UBS. Prior to that, she practiced law with Allens Linklaters.

Douglas H. Jackson
Co-Head of U.S. M&A
Mr. Jackson co-founded the Firm's Chicago office in 2008 and focuses on the industrial sector. He was previously in the M&A groups of Lehman Brothers and Bank of America. Prior to that, he practiced corporate and securities law.

Richard C. Jacobsen, Jr.
Mr. Jacobsen joined the Firm's San Francisco office in 2008 and focuses on the healthcare services sector. He was previously Head of the U.S. Healthcare Services Group at Citigroup.



Anand Jagannathan
Mr. Jagannathan joined the Firm's London office in 2009 and focuses on the energy and infrastructure sectors. He was previously a Managing Director and Global Head of Infrastructure at Dresdner Kleinwort. Prior to that, he worked for BZW and Credit Suisse in Mumbai and London.

Brenlen Jinkens
Mr. Jinkens joined the Firm's London office as part of the acquisition of Cogent. Prior to joining Greenhill Cogent, he was an Executive Director of Lehman Brothers, where he covered financial services technology businesses in the UK, Germany and Scandinavia. Mr. Jinkens also previously started an online financial services business and worked in the financial services practice of McKinsey & Company in Paris and London.

Managing Directors

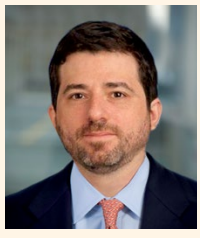
Andrew L. Kramer
Mr. Kramer joined the Firm's New York office in 2009 and focuses on financing advisory and restructuring. He was previously Head of Restructuring for the Americas at UBS and a Senior Vice President at Credit Suisse.

Simon Lam
Mr. Lam joined the Firm's Capital Advisory group in 2011. He previously served as Head of Marketing for CLSA Capital Partners and worked in the Private Placement Group at Macquarie Capital in Asia.

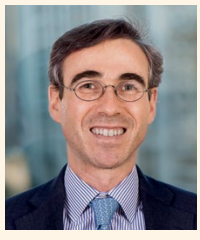
Richard J. Lieb
Head of Real Estate Corporate Advisory
Mr. Lieb joined the Firm's New York office in 2005 and focuses on the real estate sector. He previously spent more than 20 years with Goldman Sachs, where he led its Real Estate Group.

Lord James R.C. Lupton
Chairman, Greenhill Europe
Mr. Lupton co-founded the Firm's London office in 1998 and focuses on advising European clients. He is a member of the House of Lords and was previously Deputy Chairman at Baring Brothers International Limited and a solicitor with Lovell, White & King.

Simon McConnell
Mr. McConnell rejoined the Firm's Melbourne office in 2010 and focuses on the industrial sector. He was previously with Goldman Sachs after originally joining Caliburn, now Greenhill Australia, in 1999.



Rodrigo Mello
Co-Head of Greenhill Brazil
Mr. Mello joined the Firm's São Paulo office in 2014 and focuses on financial institutions and the consumer and retail sectors, among others. He was previously a Managing Director at Goldman Sachs.



Eric Mendelsohn
Co-Head of Financing Advisory and Restructuring for North America
Mr. Mendelsohn joined the Firm's New York office in 2012 and focuses on financing and restructuring advisory. He was previously a Managing Director and founding member of the Restructuring Group at Lazard Frères.

Philip Meyer-Horn
Head of DACH Region
Mr. Meyer-Horn joined the Firm's Frankfurt office in 2006 and focuses on advising European clients. He was previously Head of Corporate Finance for Germany at BNP Paribas. Prior to that, he spent time with Lazard Frères and Baring Brothers International Limited.

Managing Directors

Gregory R. Miller
Head of Media
Corporate Advisory
Mr. Miller joined the Firm's New York office in 2004 and focuses on the media sector, including publishers and information services. He was previously a Managing Director at Credit Suisse.

Todd Miller
Mr. Miller joined the Firm's Dallas office as part of the acquisition of Cogent. Prior to joining Greenhill Cogent in 2005, Mr. Miller was with Credit Suisse First Boston, where he focused on raising equity and debt capital for public and private companies and advising on mergers and acquisitions.

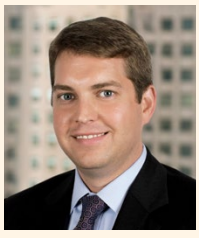
Hiroshi (Mike) Minoura
President of Greenhill Japan
Mr. Minoura joined the Firm's Tokyo office in 2015. He was previously Vice Chairman of Sumitomo Mitsui Banking Corporation where he spent 37 years and served in various positions both in Japan and in the U.S. mainly focusing on investment banking, corporate finance and M&A.

Brian Mooney
Mr. Mooney joined the Firm's Dallas office as part of the acquisition of Cogent. Prior to co-founding Greenhill Cogent, Mr. Mooney was part of the investment team at The Crossroads Group (now part of NB Private Equity Partners / Neuberger Berman) where he focused on secondary acquisitions as well as primary investments and equity co-investments.

Seamus Moorhead
Mr. Moorhead joined the Firm's London office in 2009 and focuses on the consumer and retail sectors. He was previously with UBS and its predecessor firms in London and New York, having joined S.G. Warburg & Co. in 1991.

Bill Murphy
Mr. Murphy joined the Firm's New York office as part of the acquisition of Cogent. Prior to joining Greenhill Cogent, he was a senior member of Citigroup's Private Equity Group, where he led the secondary sell side, securitization and new product development initiatives in private equity.

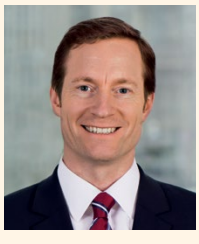
Managing Directors



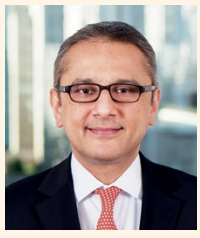
Andy Nick
Mr. Nick joined the Firm's San Francisco office as part of the acquisition of Cogent. Prior to joining Greenhill Cogent, Mr. Nick was with Citigroup, where he advised clients on strategic and financing alternatives.

Anthony Parsons
Head of European Corporate Advisory
Mr. Parsons joined the Firm's London office in 2012. He previously served as Head of UK M&A at Deutsche Bank. Prior to that, Mr. Parsons served as Co-Head of European FIG M&A at Citigroup.

Bryan Pearson
Mr. Pearson joined the Firm's Sydney office in 2008 and focuses on the leisure, industrial and financial sectors, amongst others. He was previously in the gaming, lodging and leisure and M&A groups at CIBC World Markets in London.

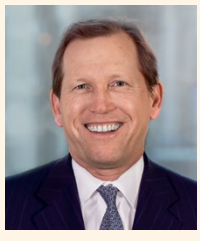


Lee Purcell
Mr. Purcell joined the Firm's New York office in 2010 in the Capital Advisory Group. He previously served as a Director in the Credit Suisse Real Estate Private Fund Group. Prior to that, Mr. Purcell worked in Deutsche Bank's Real Estate Group and at the Carlyle Group.



Manjul Ramchandani
Mr. Ramchandani joined the Firm's New York office in 2010 in the Capital Advisory group. He previously served as a Director in the Credit Suisse Real Estate Private Fund Group.

Gregory G. Randolph
Mr. Randolph joined the Firm's New York office in 2004, splits his time with the Houston office, and focuses on the energy and power sectors. He was previously a Managing Director at Goldman Sachs and a member of the project finance group at Salomon Brothers.



Bradley A. Robins
Co-Head of Financing Advisory and Restructuring for North America
Mr. Robins joined the Firm's New York office in 2001 and focuses on financing and restructuring advisory. He was previously with Houlihan Lokey Howard & Zukin and began his career practicing law at Wachtell, Lipton, Rosen & Katz.

James (Jim) C.V. Rogers
Mr. Rogers joined the Firm's Houston office in 2015 and focuses on opportunities in the upstream energy sector. He was previously a Managing Director in the global energy group of TD Securities. Prior to TD Securities, he worked at Deutsche Bank and Citigroup.

Managing Directors

Anthony Samengo-Turner
Mr. Samengo-Turner joined the Firm's Frankfurt office in 2006 and focuses on the healthcare and chemical sectors. He previously worked at Close Brothers and Dresdner Kleinwort Wasserstein with a focus on restructuring.

Stephen Sloan
Co-Head of Capital Advisory
Mr. Sloan joined the Firm's Dallas office as part of the acquisition of Cogent. Prior to co-founding Greenhill Cogent, Mr. Sloan was with Goldman Sachs in New York, where he worked in both the international finance and structured products groups.

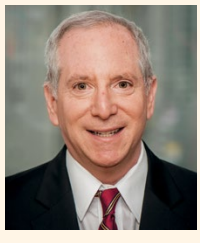
Richard M. Steinman
Head of Retail Corporate Advisory
Mr. Steinman joined the Firm's New York office in 2007 and focuses on the retail sector, including financial services for retailers. He was previously Head of the Global Retail Group at Morgan Stanley.

Nate Stulman
Co-Head of Financial Technolgy Corporate Advisory
Mr. Stulman joined the Firm's New York office in 2006 and focuses on the financial technology and retail industries.

Bill Thompson
Co-Head of Capital Advisory
Mr. Thompson joined the Firm's San Francisco office in 2010 and co-leads the Capital Advisory group. He was previously a founding member and Head of the Credit Suisse Real Estate Private Fund Group.

Hugh A.C. Tidbury
Mr. Tidbury joined the Firm's London office in 2004 and focuses on the chemicals, biotech and food ingredients sectors. He was previously Head of Deutsche Bank's European Chemicals Group.

Daniel Wainstein
Co-Head of Greenhill Brazil
Mr. Wainstein founded the Firm's São Paulo office in 2013. Prior to joining Greenhill, he was a Managing Director at Goldman Sachs, where he acted in many capacities, including Head and Chairman of the Investment Banking Division of Goldman Sachs in Brazil, as a member of the Latin America and Brazil Executive Committees and as a statutory director at GS Brazil Bank.



Jeffrey Wasserstein
Mr. Wasserstein joined the Firm's New York office in 2012 and focuses on pharmaceutical, generic and biotech sectors. He previously spent over 20 years in the pharmaceutical industry, including roles at Fougera Pharmaceuticals, Dr. Reddy's Laboratories and Schering-Plough Corporation. Prior to that, Mr. Wasserstein practiced M&A and securities law at Wachtell, Lipton, Rosen & Katz.

Managing Directors

Kirk R. Wilson
Mr. Wilson joined the Firm's New York office in 2009 and focuses on the financial institutions sector. He was previously at Morgan Stanley, where he served as Vice Chairman of the Investment Banking Division and a senior member of the Financial Institutions Group.

Peter Wilson
Mr. Wilson joined the Firm's Sydney office in 2004. He was previously with Malleson Stephen Jaques where he practiced corporate and banking law and prior to that was with the Commonwealth Bank and JP Morgan.

Andrew K. Woeber
Co-Head of U.S. M&A
Mr. Woeber founded the Firm's San Francisco office in 2008 and focuses on advising North American clients. He was previously a Managing Director at Morgan Stanley and a corporate lawyer with Cravath, Swaine & Moore.

Dominik Woessner
Mr. Woessner joined the Firm's Singapore office as part of the acquisition of Cogent. Prior to joining Greenhill Cogent, Mr. Woessner worked at Greenpark Capital (now part of StepStone), where he performed due diligence and analysis on secondary acquisitions.

Pamela Wright
Ms. Wright joined the Firm's San Francisco office in 2010 and is a Managing Director in the Capital Advisory group. She was previously a founding member and Co-Head of the Credit Suisse Real Estate Private Fund Group.

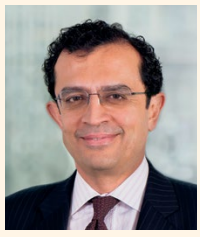
Hiroto Yamada
Mr. Yamada joined the Firm's Tokyo office in 2009 and focuses on advising Japanese clients. He was previously Head of the M&A group at Merrill Lynch Japan. Prior to that, he worked in the Financial Institutions, TMT and M&A groups of Goldman Sachs.

Masao Yoshikawa
Mr. Yoshikawa joined the Firm's Tokyo office in 2014 and focuses on advising Japanese clients. He was previously Head of Japan TMT and Alternative Assets Groups, and a Head of the Japan M&A Group at Citigroup. Prior to that he was a Partner at Silverlake Partners and worked in M&A and financing at Merrill Lynch and Goldman Sachs.

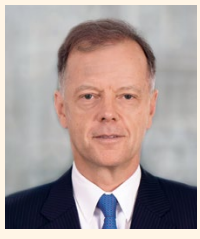
Senior Advisors

Ken Anderson
Mr. Anderson joined Greenhill in 2014 after 7 years with UBS in London. At UBS, he was first a Managing Director and then a Vice Chairman. Mr. Anderson works with clients in a variety of industries with an emphasis on healthcare. Before joining UBS, he was the first Commercial Director General at the Department of Health and a member of the department's management board. In this role, he was responsible for the introduction of non NHS provided clinical services, negotiating the PPRS the UK's drug purchasing agreement worth £12 billion annually and the rationalization of the £14 billion NHS supply chain including the £20 billion outsourcing of NHS Logistics. Mr. Anderson has over 16 years' experience within healthcare operations in the U.S., UK and continental Europe. He is Adjunct Professor of Finance at the Imperial College Business School.

Jacob Bier
Mr. Bier joined Greenhill in 2015 after having spent 28 years as a senior lawyer at Plesner (a leading law firm in Denmark) advising corporate clients, state-owned enterprises, foundations and financial sponsors on corporate transactions. He has experience from a broad range of industries including financial services, health care, transportation, energy, retail and consumer goods and telecoms and media. Mr. Bier focuses on Greenhill's advisory franchise in the Nordic region and, in particular, Denmark. He is chairman and / or member of the board of directors of several Danish companies and serves on the Advisory Boards of Harvard Law School's Center for the Legal Profession and The Board Academy.



Vikram Gandhi
Mr. Gandhi joined Greenhill as a Senior Advisor for India in 2012. He was most recently the Global Head, Financial Institutions Group and Vice Chairman, Investment Banking Department at Credit Suisse based in New York and Hong Kong. He also spent 16 years at Morgan Stanley in various roles globally, including President and Country Head, Morgan Stanley India. Mr. Gandhi currently serves as senior advisor to CPP (Canada Pension Plan) Investment Board, focusing on investment opportunities in India. He recently founded VSG Capital Advisors, which will provide cross-border and domestic investment and advisory services in the private, public and social sectors in India and Asia.

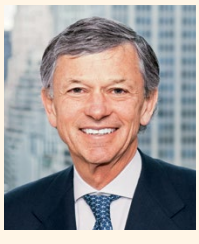


Peter J. Hunt
Chairman, Greenhill Australia
Mr. Hunt co-founded Greenhill Australia in Sydney in 1999 and focuses on advising Australian clients. He was previously Co-Head of Corporate Finance at BZW and ABN Amro.

Senior Advisors

Lieutenant General (Retired) Sir Simon Mayall, KBE, CB
Sir Simon joined Greenhill in 2015 after a long and distinguished military career with the British Army which began in 1978. Over the course of his Army career, Sir Simon held a series of increasingly senior roles including Commanding Officer, 1st The Queen's Dragoon Guards from 1997-1999, Commander, 1st Mechanised Brigade from 2001-2003 and Deputy Commanding General for Multi-national Corps (Iraq) from 2006-2007. Most recently, he served as Deputy Chief of Defence Staff (Operations) from 2009-2011, Defence Senior Adviser (Middle East) from 2011-2014 and as the Prime Minister's Security Envoy to Iraq from 2014-2015. Using his long and deep experience with senior leadership across the Middle East, Sir Simon focuses on providing advice on strategic corporate matters in the region.

Hartmut Ostrowski
Mr. Ostrowski joined Greenhill as a Senior Advisor in 2012. He previously served as Chief Executive Officer of Bertelsmann AG, a role he held for 4 years. In total, he spent 26 years at Bertelsmann in various roles including CEO of Arvato between 2002 and 2008. Earlier in his career, he served as a Managing Director at a German subsidiary of Security Pacific.



William D. Perez
Mr. Perez is based in Chicago and has been a Senior Advisor to Greenhill since 2010. He retired as President and Chief Executive Officer for the Wm. Wrigley Jr. Company in December of 2008. Before joining the Wrigley Company, he served as President and Chief Executive Officer of Nike, Inc. Previously, Mr. Perez spent 34 years with SC Johnson, including eight years as President and Chief Executive Officer. He serves on the Board of Directors for Johnson & Johnson, Whirlpool Corporation, Northwestern Memorial Hospital, and on the Board of Trustees for Cornell University.

Robert C. Smith
Mr. Smith is based in New York and focuses on the financial services sector. He was previously a Managing Director with Greenhill before transitioning to the Senior Advisor role in 2016. Prior to that, he was with Citigroup, where he served in several senior positions, including as Co-Head of Financial Institutions Mergers and Acquisitions.

Jean-Michel Steg
Mr. Steg joined the Firm as a Senior Advisor in 2013, to assist in the expansion of the Firm's client relationships with large European companies, in particular French corporations. He started his career at Lazard where he spent 16 years both in New York and Paris. Subsequently he worked for Goldman Sachs and ran the Paris offices for DLJ and Citigroup. Most recently, he started Blackstone's advisory business in France. In total, Mr. Steg has close to 35 years of experience advising clients.

Glenn R. Tilles
Mr. Tilles is based in Chicago and focuses on the industrial sector. He was previously a Managing Director with Greenhill and co-founded the Firm's Chicago office in 2008. Prior to Greenhill, he was a Managing Director at Lehman Brothers, where he headed the Chicago office and the Midwest investment banking practice.

Other Key Personnel

PRINCIPALS

Chicago
Linda Bursic

Frankfurt
Andreas Bienert

London
Carlo Bosco
Briac Houtteville
Timo Lieber
Michael Lord
Peter Schuemers
Sarah Warmisham

Melbourne
Nicholas Bordignon

New York
Scott Beckelman
Molly Muchmore
Jeff Paige
Ashutosh Rathore
Stephanie Shideler

São Paulo
Rafael Pereira
Isaias Sznifer

Sydney
Sally Box
Saurabh Thaper
Jourdan Thompson

Tokyo
Rita Springett
Hitoshi Saito

Toronto
David Goldberg

VICE PRESIDENTS

Chicago
Cory Baird

Dallas
Wes Bender
David Eberstein
Jeremy Joersz

Frankfurt
Alexander Jenner

London
Edward Earlam
Ben Griffiths
Nadira Huda
Dean Rodrigues
Andrew Stace
Doris Salzburger
Gerwin Weidl

New York
Mark Boucher
Mitch Clemente
Zack Gordon
Yan Ling
Samuel Sandford
Jochen Schmitz
Jessup Shean
Patrick Suehnholz
Jon Swope

San Francisco
Ryan Ferguson

São Paulo
Manuel Almenara

Singapore
Michael Hu

Sydney
Chris Smith
John Ng

Tokyo
Yusuke Moriuchi

FINANCE, LEGAL AND ADMINISTRATION

Naomi Buffery
Legal Counsel and Compliance Officer

Tom Dunn
Director of Information Technology

Erich Ephraim
Chief Operating Officer and
Chief Financial Officer of Greenhill Cogent

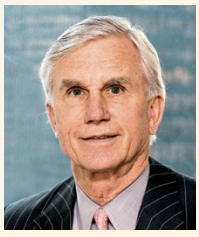
Robert Knox
Principal and Director of Tax

Mark Lasky
Principal and Corporate Controller

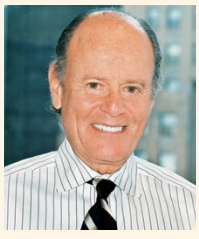
Ricardo Lima
Principal and Deputy General Counsel

John Shaffer
Chief Technology Officer

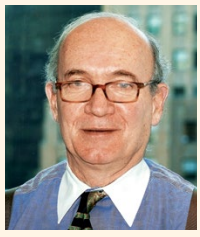
Independent Directors



Robert T. Blakely III
Mr. Blakely currently serves as the President of Performance Enhancement Group. He previously served in senior management positions at Fannie Mae, MCI, Lyondell Chemical and Tenneco. Mr. Blakely is a member of the Board of Directors of Westlake Chemical Corporation and Natural Resource Partners L.P.



Steven F. Goldstone
Mr. Goldstone currently manages Silver Spring Group, a private investment group, and is also the non-executive Chairman of ConAgra Foods. His prior positions include Chairman and Chief Executive Officer of RJR Nabisco, Inc., and partner in the New York City law firm of Davis Polk & Wardwell.



Stephen L. Key
Mr. Key is currently the sole proprietor of Key Consulting, LLC and Chair of the Audit Committee of the Board of Fairway. He was previously Chief Financial Officer of Textron, Inc., Chief Financial Officer of ConAgra Foods, and Managing Partner of Ernst & Young's New York office.

Karen P. Robards
Ms. Robards is currently a partner of Robards & Company, LLC, a financial advisory firm. She is also Vice Chair of the Board and Chair of the Audit Committee of BlackRock Closed-End Funds and a member of the Board of Directors of AtriCure, Inc. She previously worked in the investment banking group at Morgan Stanley.

Directors and Officers

BOARD OF DIRECTORS

Robert F. Greenhill
Chairman and Founder, Greenhill & Co., Inc.

Robert T. Blakely III
Chairman, Nominating and Governance Committee
Member, Audit Committee
Member, Compensation Committee

Scott L. Bok
Chief Executive Officer, Greenhill & Co., Inc.

Steven F. Goldstone
Lead Independent Director
Chairman, Compensation Committee
Member, Nominating and Governance Committee

Stephen L. Key
Chairman, Audit Committee
Member, Compensation Committee
Member, Nominating and Governance Committee

Karen P. Robards
Member, Audit Committee
Member, Nominating and Governance Committee

EXECUTIVE OFFICERS

Scott L. Bok
Chief Executive Officer

Kevin M. Costantino
President

David A. Wyles
President

Christopher T. Grubb
Chief Financial Officer

Patricia Moran
Chief Legal Officer and Secretary

Harold J. Rodriguez, Jr.
Chief Operating Officer and
Chief Compliance Officer

COMMITTEES

Our Board of Directors currently has six members: Robert F. Greenhill, Scott L. Bok, Steven F. Goldstone, Stephen L. Key, Karen P. Robards and Robert T. Blakely III. Ms. Robards and Messrs. Goldstone, Key and Blakely have been affirmatively determined to be "independent" within the meaning of the listing standards of the New York Stock Exchange. The Board of Directors conducts its business through meetings of the Board and the following standing committees: Audit, Compensation, and Nominating and Governance. Each of the standing committees has adopted and operates under a written charter, all of which are available on our website at www.greenhill.com. Our certificate of incorporation, bylaws, corporate governance guidelines, related person transaction policy and code of business conduct and ethics also are available on our website.

Corporate Information

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Annual Meeting
Friday, July 29, 2016,
at 10:00 am ET, at the
Waldorf-Astoria,
301 Park Avenue,
New York, New York 10022

Stock Listing
The New York Stock Exchange
Symbol: GHL

Registrar and Transfer Agent
American Stock Transfer
& Trust Company
59 Maiden Lane
New York, NY 10036
Tel: +1 866 668 6550

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Chief Financial Officer
Greenhill & Co. Inc.
300 Park Avenue
New York, NY 10022
Tel: +1 212 389 1800

Independent Registered Public Accounting Firm
Ernst & Young LLP
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New York, NY 10036
Tel: +1 212 773 3000

A copy of our Form 10-K filed with the Securities and Exchange Commission will be furnished, without charge, to any stockholder upon request addressed to Investor Relations, Greenhill & Co. Inc., 300 Park Avenue, New York, NY 10022. Copies of our filings with the Securities and Exchange Commission and other information about Greenhill & Co. Inc. can also be viewed on our website at www.greenhill.com or at the website of the Securities and Exchange Commission at www.sec.gov.

Our business involves no research, trading, investing, or capital markets activities to conflict with our advisory focus. We seek in all cases to align our interests fully with those of our clients. Greenhill & Co., LLC and Greenhill Cogent, LP are registered in the U.S. as broker-dealers with the Securities and Exchange Commission (SEC) and the Financial Industry Regulatory Authority (FINRA) and are members of the Securities Investor Protection Corporation (SIPC). In the U.K. and Europe, Greenhill & Co. International LLP, Greenhill Cogent Europe, LLP and Greenhill & Co. Europe LLP are regulated by the U.K. Financial Conduct Authority (FCA) and Greenhill & Co. Sweden AB is regulated by the Swedish Financial Supervisory Authority. Greenhill & Co. Australia Pty. Ltd. is licensed and regulated by the Australian Securities and Investment Commission (ASIC). Greenhill & Co. Japan Ltd. is licensed with the Kanto Local Finance Bureau and is regulated by the Financial Services Agency in Japan. Greenhill & Co. Asia Limited is licensed and regulated by the Hong Kong Securities and Futures Commission.

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